**INTEREST RATES MARKET NOTICE**

**Date: 22 July 2016**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN038”)***

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The JSE Limited has granted a listing to ***THE STANDARD BANK OF SOUTH AFRICA LIMITED*** on Interest Rate Market with effect from 26 July 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** SSN038

**Nominal Issued** R 15,000,000.00

**Issue Price** R 15,000,000.00

**Coupon** 9.55% nacs

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 26 January 2021

**Books Close Date(s)** 16 January, 16 July

**Interest Payment Date(s)** 26 January, 26 July

**Last Day to Register** By 17:00 on15 January, 15 July

**Issue Date** 26 July 2016

**Date Convention** Following

**Interest Commencement Date** 26 July 2016

**First Interest Payment Date** 26 January 2017

**ISIN No.** ZAG000138314

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN038%20Pricing%20Supplement%2020160726.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN038%20Pricing%20Supplement%2020160726.pdf)

The Notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNotes issued please contact:

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